

Can Anima Agriculture Save the Planet?

Jack Bobo CEO, Futurity





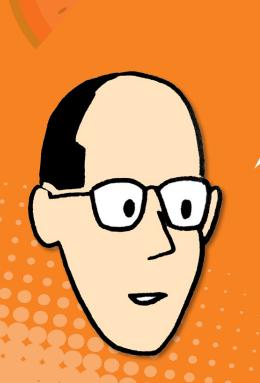










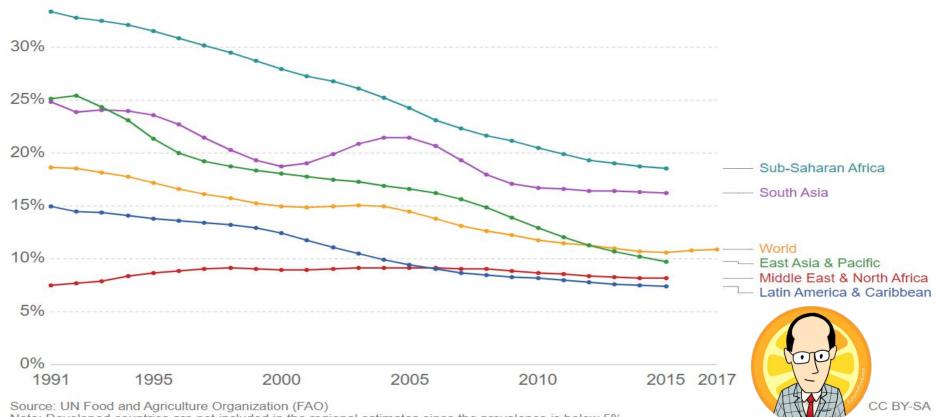


Is our food system broken?

Share of the population that is undernourished



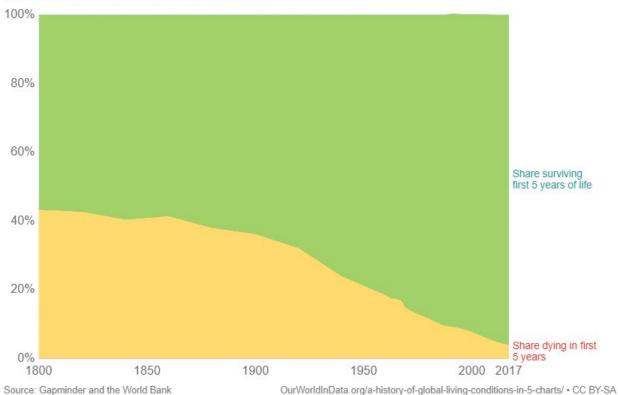
This is the main FAO hunger indicator. It measures the share of the population that has a caloric intake which is insufficient to meet the minimum energy requirements necessary for a given individual. Data showing as 5 may signify a prevalence of undernourishment below 5%. Regional aggregations are based on World Bank regions and exclude high-income countries. They may therefore differ from UN FAO regional figures.



Note: Developed countries are not included in the regional estimates since the prevalence is below 5%.

Global child mortality

Share of the world population dying and surviving the first 5 years of life.





Our World in Data





Resources Per Bushel of Corn 1980 – 2011





40% Less Land

50% Less Water





40% Less Energy



Source: USDA/ERS





Regenerative?

GMO?



Local Versus Global

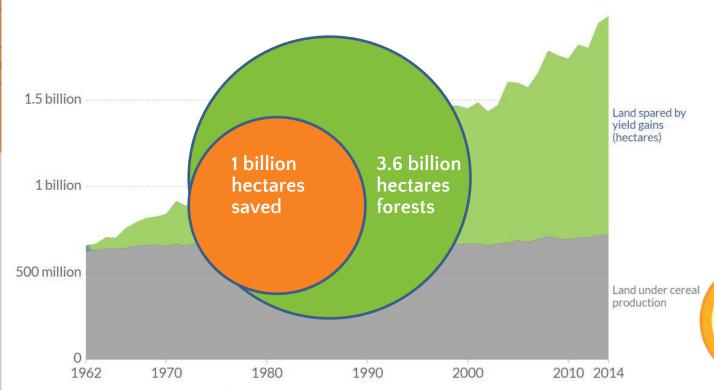


It's really about tradeoffs

Global land spared as a result of cereal yield improvements

Our World in Data

Global area of land spared from agricultural production as a result of improvements in cereal yield, measured in hectares. This has been calculated as the area of land which would have been necessary to maintain global cereal production at actual output rates, assuming average cereal yields had remained constant since 1961.



Source: OWID based on UN Food and Agriculture Organization

CCBY

Sustainability

is a journey, not a destination.



Obesity

42%Today



50% 2030

Information

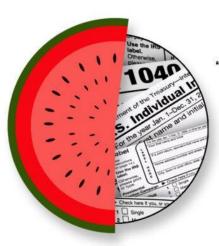


It's hard!

Survey: Which is harder?

52%

"Choosing the right foods to eat healthy"



48%
"Doing my taxes"

90

Making healthy food choices is harder than doing taxes!

Source: International Food Information Council Foundation 2019 Food & Health Survey

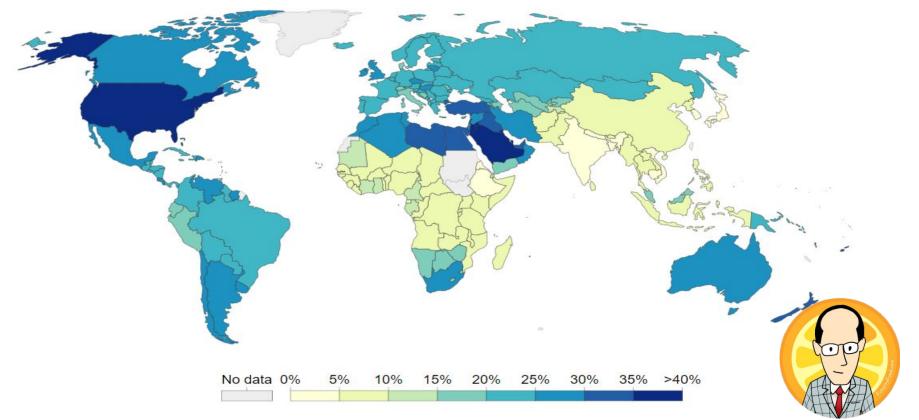


How did we get here?

Share of adults defined as obese, 2016



Percentage of adults aged 18+ years old who are defined as obese based on their body-mass index (BMI). BMI is a person's weight in kilograms (kg) divided by his or her height in metres squared. A BMI greater than or equal to 30 is defined as obese.



Popcorn



Portion Size



Portion Size



Dietary Guidelines



Labels



Nutrition Facts

8 servings per container Serving size 2/3 cup (55g)

Amount per serving

Calories

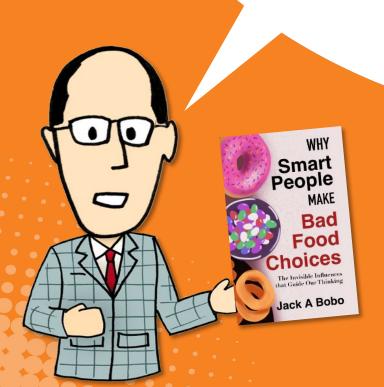
230

Total Fat 8g	% Daily Value
	10%
Saturated Fat 1g	5%
Trans Fat 0g	5%
Cholesterol 0mg	
Sodium 160mg	0%
Total Carbohydrate 37g	7%
Dietary Fiber 4g	13%
Total S	14%
Total Sugars 12g	
Includes 10g Added Sug	lare and
Protein 3g	ars 20%

Vitamin D 2mcg	
Calcium 260mg	10%
Iron 8mg	20%
Potassium 240mg	45%
0	6%
* The % Daily Value (DV) tells you how m	Nuch

^{*}The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Mental Shortcuts



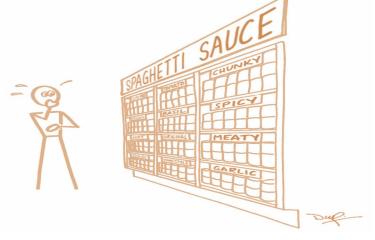


Confirmation Bias





Mental Fatigue



"Decision fatigue in the grocery aisles is not a bug, it's a feature."



The Halo Effect





Availability Heuristic





What would it take to make healthy food choices the easy choice or the default?

EAT Lancet Report





How can we feed a future population of 10 billion people a healthy diet within planetary boundaries?





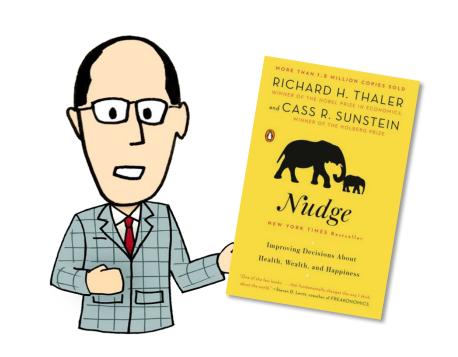


Cognitive Dissonance

Reactance Theory



Nudge



Googling Food





Michiel Bakker, VP

Wellville





Esther Dyson

Collaboration for Healthier Lives



Build programs that are ideally personalized or at least targeted based on consumer insights

Design programs around the specific behaviors, drivers, and barriers of target consumers or consumer groups



Anchor the program in the health objectives set by local authorities

Leverage local expertise and existing resources to make the program fit the local context and fast-track results



Alter the consumer environment so that healthy choices become the default

Go beyond simple awareness and education campaigns; alter the consumer environment to truly generate impact while remaining commercially viable for participants

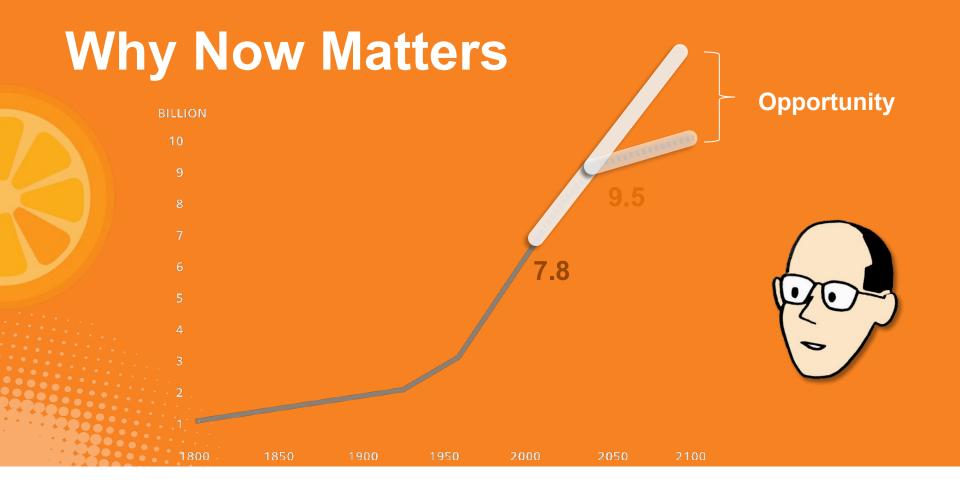


Ensure impact is measurable, with a clear definition of success

Track program outcomes against clear success criteria agreed upon before the program starts, and measure results on a relative or absolute scale



Source: Bain & Company



The next 30 years

will determine the fate of the planet



Thank you! Jack Bobo CEO, Futurity Jack@FuturityFood.com

